





TRIO & LD-290

Phase One Implementation - COMPLETE

- **TRIO SQL** Implemented on 12/15/2022.
- TRIO Web Implemented on 12/14/2022.
- Phase Two is currently in development.



Phase One

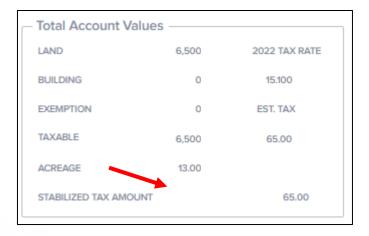
- Added a Use Stabilized Tax Amount field to Account/Short Maintenance.
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Account	Property	Dwelling	Commercial	Outbuilding	Income App	Picture	Sketch
OWNER	158158 Q 🗹 X				AS LAND BUILDING	SSESSMENT	\$6,500
2ND OWNER	0	Q	×		EXEMPT TAXABLE		0 \$6,500
DEED NAME 1	BROWN,	ARTHUR JR			PTION		PERCENT 100
DEED NAME 2				No E	xempt		100
ADDRESS	57 NECK RD BENTON, ME 0	4901		No E	xempt		100
					evocable Living Tru ax Acquired	ust	
PREV OWNER					a. kruptcy		
REFERENCE 1	B5787P19	93		2 U	Use Stabilized Tax Amount STABILIZED TAX AMOUNT 1200.00		
REFERENCE 2	13 ACRES	FARMLAND		S			



 Added a Stabilized Tax Amount field to the Total Account Values block at the bottom of the Short Maintenance screen.



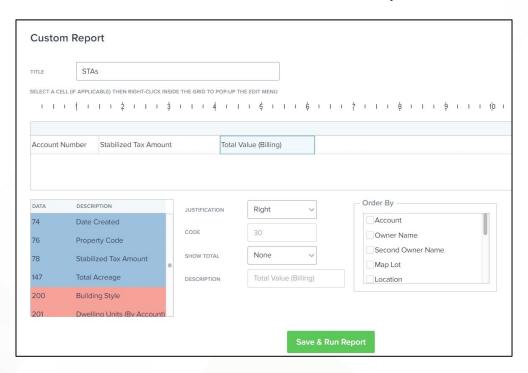


 Updated Extract for Reports / Labels to allow for querying based on Stabilized Tax Amount values.





Added a Stabilized Tax Amount search criteria option to the Custom Report.



 Updated Changes Audit and Changes Audit Archive reports to track any changes to the Use Tax Stabilized Amount or Stabilized Tax Amount fields.

04:30 PM	Changes Audit						
Acct Card	UserID	Date	Time	Screen	Description		
123 1	SuperUser	1/17/2023	04:30:32 PM	Account Maintenance	Use Tax Stabilized Amount changed. Old Value: True New Value: False		
123 1	SuperUser	1/17/2023	04:30:32 PM	Account Maintenance	Tax Stabilized Amount changed. Old Value: 600.00 New Value: 0.00		



Phase Two – ETA April 2023

Real Estate

- Additional report enhancements including the Tax Information Sheet and Batch Calculation reports, as well as the Database Extract.
- Tax Commitment process changes to accommodate Stabilized Tax Amounts.



Phase Two – ETA April 2023

- Tax Billing
 - Report enhancements including the Real Estate Audit, Commitment Book, Bills, etc.
 - Outprint file update to include Stabilized Amounts.
 - Billing Process updates.



Phase Two – ETA April 2023

Tax Collections

Report enhancements including the Tax Information Sheet, Account Detail, Account Information, and Status List reports.

Budgetary

Addition of a defined Stabilized Tax Receivable account.



Questions or Concerns?

- Contact us with one of the below methods:
 - Customer Hub https://trio-web.na2.teamsupport.com/dashboard
 - Email trio@harrislocalgov.com
 - **Phone** (888) 942-6222

